

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

TO THE SHAREHOLDERS:

NOTICE IS HEREBY GIVEN that the Annual General and Special Meeting of Shareholders (the "Meeting"), of **Western Resources Corp.** (the "Company" or "Western Resources") will be held at the main board room of the Milestone Phase I Mine Plant located in the Rural Municipality of Lajord ("RM") of Saskatchewan on Monday, **March 28, 2022 at 10:00 a.m.** (Central Standard Time) for the following purposes:

1. To receive and consider the audited financial statements of the Company for the fiscal year ended September 30, 2021, including the accompanying notes and the auditor's report, and the annual Management Discussion and Analysis Report (MD&A).
2. To set the number of Directors at six (6).
3. To elect directors to hold office until the close of the next Annual General Meeting.
4. To appoint an auditor for the Company to hold office until the close of the next Annual General Meeting.
5. To authorize the directors to fix the remuneration to be paid to the auditor of the Company.
6. To consider and, if deemed advisable, to pass a resolution (the "Investment Resolution") with or without variation, ratifying and approving the Subscription Agreement.
7. To transact such other business as may properly come before the Meeting or any adjournments thereof.

The audited financial statements of the Company, including the auditor's report for the financial year ended September 30, 2021 are available for viewing on SEDAR (<http://www.sedar.com>) and on the Company's website (<http://www.westernresources.com/investors/agm>).

The Management Information Circular (the "Circular") provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this Notice. The MIC will be available for viewing on SEDAR (<http://www.sedar.com>) and at www.westernresources.com/investors/agm or can be obtained at the Meeting.

Registered Shareholders have the right to dissent in respect of the Investment Resolution and to be paid the fair value of their Shares in accordance with the provisions in Sections 237 to 247 of the BCBCA. These rights are described in the Circular and the text of Sections 237 to 247 of the BCBCA is set forth in Appendix "B" to the Circular.

The directors of the Company fixed the close of business on **January 28, 2022** as the record date for determining holders of common shares who are entitled to vote at the Meeting.

A shareholder entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend and vote in his stead.

Registered shareholders can join the upcoming Annual General & Special Meeting by accessing online through: <https://us06web.zoom.us/j/9040390694> or directly enter with the Meeting ID: 904 039 0694

If you are unable to attend the Meeting in person, please complete, sign and date the Form of Proxy and return your signed Form within the time and to the location in accordance with the instructions set out in the Form of Proxy and Information Circular accompanying this Notice. Please advise the Company of any change in your address.

DATED at Vancouver, B.C. this **16th day of February 2022**.

BY ORDER OF THE BOARD OF DIRECTORS

WESTERN RESOURCES CORP.

"Bill Xue"

Bill Xue, Chairman