

## **NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

TO THE SHAREHOLDERS:

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the "Meeting"), of **Western Resources Corp.** (the "Company") will be held at Suite 1205-789 W Pender Street Vancouver, BC V6C 1H2, on **Friday, March 12, 2021** at **10:00 a.m.** (local time).

### **HOW TO ATTEND:**

Given the impacts of the Covid-19 pandemic on your attending the meeting in person, you may also consider attending the AGM **via TEAMS** by providing your email contacts to: [info@westernresources.com](mailto:info@westernresources.com), so that virtual invitations be sent to you on time.

The meeting will transact the usual business of an Annual General Meeting and for the following purposes:

1. To receive and consider the audited financial statements of the Company for the fiscal year ended September 30, 2020, including the accompanying notes and the auditor's report, and the annual Management Discussion and Analysis Report (MD&A).
2. To set the number of Directors at six (6).
3. To elect directors to hold office until the close of the next Annual General Meeting.
4. To appoint an auditor for the Company to hold office until the close of the next Annual General Meeting.
5. To authorize the directors to fix the remuneration to be paid to the auditor of the Company.
6. To consider and, if deemed advisable, to pass a resolution, with or without variation, ratifying and approving the stock option plan of the Company and the unallocated rights, options and other entitlements thereunder;
7. To transact such other business as may properly come before the Meeting or any adjournments thereof.

The audited financial statements of the Company, including the auditor's report for the financial year ended September 30, 2020 are available for viewing on SEDAR (<http://www.sedar.com>) and on the Company's website (<http://www.westernresources.com/investors/agm>).

The Management Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this Notice. Copies of any documents will be available for inspection at the registered and records office of the Company at 2500 Park Place, 666 Burrard Street, Vancouver, BC, V6C 2X8, during normal business hours up to **March 12<sup>th</sup>, 2021** being the date of the Meeting, and at the Meeting. The Management Information Circular is available for viewing on SEDAR (<http://www.sedar.com>) and at [www.westernresources.com/investors/agm](http://www.westernresources.com/investors/agm).

A shareholder entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend and vote in his stead. If you are unable to attend the Meeting in person, please complete, sign and date the Form of Proxy and return your signed Form within the time and to the location in accordance with the instructions set out in the Form of Proxy and Information Circular accompanying this Notice. Please advise the Company of any change in your address.

DATED at Vancouver, B.C. this 28<sup>th</sup> day of January 2021.

**WESTERN RESOURCES CORP.**